



SHANDON-SAN JUAN WATER DISTRICT

SHANDON-SAN JUAN GSA

Secretary/Treasurer’s Report: June 22, 2023 – July 20, 2023

Date: July 20, 2023
 To: Shandon-San Juan Water District Board of Directors
 From: Stephanie Bertoux, District Secretary/Treasurer/Assessor

Assessments and A/R for FY 2022/23: \$401,140.26 was due January 6, 2023

\$400,827.00 has been collected. A total of \$313.26 is delinquent:

- Assessment #22-0045 - \$243.05
- Assessment #22-0064 - \$70.21

Income

Income for the period totaled \$0

Expenses

Expenses for the period totaled \$14,122.56.

Cash Position

After paying expenses noted above, the District has a current cash position of \$372,548.19

Board Elections – November 2023

A general election is scheduled to be held in SSJWD on November 7, 2023 for the office of Director. There are three four-year terms to be filled. To be qualified, a candidate must be over the age of 18 years and either a holder of title to land within the District or the legal representative of a holder of title to land within the District. Candidacy forms are available at <https://www.ssjwd.org/2023election> and due August 11, 2023 by 5pm.

Board Training & Certifications

- Form 700s filed through Netfile. Each Director should have received an email from the County.
- Ethics Training is required every two years. <https://localethics.fppc.ca.gov/login.aspx>.
- Sexual Harassment Training is required every two years.

Director	COI – Form 700 <i>(Required Annually by April 1)</i>	Ethics Training <i>(Required Biannually)</i>	Sexual Harassment Training <i>(Required Biannually)</i>
Willy Cunha	Completed 01/23/23	Completed 02/17/23	Completed 02/01/23
Marshall Miller	<i>Need to Complete</i>	<i>Need to Complete</i>	Completed 03/10/23
Ray Shady	Completed 03/13/23	<i>Need to Complete</i>	<i>Need to Complete</i>
Steve Sinton	Completed 01/29/23	Completed 08/25/22	Completed 03/10/23
Matt Turrentine	Completed 03/10/23	Completed 03/19/23	Completed 03/10/23